

Helping Advertisers Play to Win

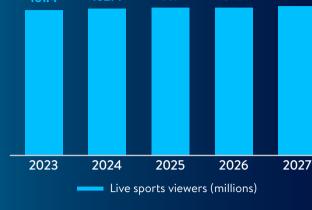


Nothing beats the joy & thrill of your favorite team making the game-winning play. Between the cheers & high-fives, Walmart Connect wants to help you reach the 79% of surveyed Walmart customers who say they feel a sense of excitement when they watch sporting events. From legendary tailgates to watch party traditions, live sporting events unlock game-changing opportunities for advertisers to connect with customers across omnichannel touchpoints.

Get a head start on your Walmart Connect game plan to win with sports enthusiasts.

expected to grow slightly each year² 164.4 162.4 163.4 161.4

The number of U.S. viewers watching live sports is





Which live sporting events do surveyed customers watch regularly? 3 College • Professional

Most Walmart customers are avid sports fans.

84% NASCAR racing

81% College football **79%** Professional football

College basketball

75% Professional baseball **75%** Professional basketball

Professional soccer

78%

75% Professional hockey



Connect's tools to build omnichannel full-funnel opportunities that reach Walmart's sports-focused audiences across multiple customer touchpoints.

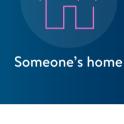
Where do surveyed Walmart customers prefer to watch sporting events?1

Sporting events create connection & community with friends & family. Leverage Walmart

94%



Who do surveyed Walmart customers enjoy watching sports with?¹





52% Immediate family only 38% Alone

The top beverages

Small group of family & close friends

2. Dips

2. Dips

Large group (10+)



were the same across all live sporting events¹ 1. Carbonated soda

Professional Baseball Professional Basketball Professional Football 1. Salty snacks 1. Salty snacks 1. Salty snacks

2. Dips

Top snacks surveyed Walmart customers

enjoy when watching sports1

3. Healthy snacks, meat & cheese	3. Healthy snacks (e.g., fruits, vegetables)	3. Healthy snacks, (e.g., fruits, vegetables)	3. Meat & cheese (e.g. charcuterie board)



Prepared their own food

Ordered food delivery

Prepared & ordered food 12%

How do surveyed Walmart customers enhance their game-day experience with food?1

Capture the attention of sports enthusiasts who are ready to watch the

& sound to highlight your products directly within search results.

game with Sponsored Videos. This new, enriched format provides movement

1 in 3 Walmart customers

surveyed said that the

snacks & beverages served

at a watch party greatly enhance the experience¹

Lean into cross-category opportunities that incorporate must-have items to reach customers as they purchase an assortment of food items for their sports watch parties.

Due to inflation, 44% of surveyed

Walmart customers said they will likely

prepare more foods & snacks at home¹



Sweet snacks & candy

or displays

62%

80% of Big Game shoppers





Complement your display efforts with consistent messaging & creative across your in-store screens to drive brand recall for shoppers when they come to Walmart stores to do their sports watching shopping.

from family & friends

retailer websites

The ball is in your court. Contact our team today to start planning your campaigns before tip-off with Walmart Connect.

CONTACT US

Sources

'Source: Walmart First-Party Data, August 2022, Walmart Customer Spark Community Survey, provided by Walmart Luminate 3Source: MRI-Simmons, 2022, Spring Doublebase USA Adults 18+. Source: Walmart First-Party Data, March 2023, 'Big Game Lookback Study FY23', Walmart Customer Spark Community Survey, provided by Walmart Luminate